

KELLSTROM DEFENSE TO PRESENT AT JEFFRIES INDUSTRIALS CONFERENCE

Camarillo, CA, August 8, 2016 – Kellstrom Defense Aerospace, Inc. ("Kellstrom Defense"), a Merex Group company, today announced that Chris Celtruda, Chief Executive Officer, will be presenting at the Jefferies Industrials Conference in New York City on Thursday, August 11, 2016, at 8:40am EDT. A real-time audio webcast including slides of the presentation can be accessed at http://kellstromdefense.com/media.php. A replay of the webcast will be available following the presentation at the same link listed above for 120 days.

About Merex Group:

The Merex Group is a global provider of comprehensive support for U.S. manufactured legacy defense platforms including aircraft, helicopters, and their respective engines. Supporting more than 50 countries worldwide that operate legacy defense platforms, the Merex Group "Total Support" approach of providing spares/components, repair/overhaul management, manufacturing & engineering solutions and overall program management has been instrumental in the company's success in this growing market. The Merex Group is headquartered in Camarillo, California and is a Dubin Clark & Company portfolio company. Further information is available at: www.merex.com.

About Kellstrom Defense Aerospace, Inc.:

Kellstrom Defense Aerospace, Inc. ("Kellstrom Defense") is a leading provider of aftermarket logistics support for military and defense platforms around the world, including but not limited to C-130, F-16, F-5/T-38, P-3, Boeing 707 defense derivative aircraft, and multiple rotary-wing platforms. Kellstrom Defense specializes in complete Supply Chain Management ("SCM") services through establishing strategic alliances and partnerships with the defense aviation industry's leading manufactures and repair centers, providing a suite of solutions for operators, depots, and aircraft MRO centers worldwide sustaining legacy military platforms. Further information is available at: www.kellstromdefense.com.

About Kellstrom Repair Services:

Kellstrom Repair Services, Inc. ("KRS"), a Merex Group company and wholly owned subsidiary of Kellstrom Defense Aerospace, Inc. ("Kellstrom Defense"), specializes in providing Maintenance, Repair & Overhaul ("MRO") and sustainment solutions for legacy military aircraft and rotor wing

platforms worldwide. KRS - Livermore, CA (formerly ALCO Services, Inc.) is a Honeywell Authorized Repair Station specializing in the repair and overhaul of GTCP36, GTC85, GTCP85 & GTCP95 Series Auxiliary Power Units, Engine Driven Compressors, and a full range of mechanical, electromechanical, instrument, pneumatic and fuel system components. KRS - Miramar, FL (formerly High Tech Avionics & Accessories) specializes in the repair and overhaul of Accessory Class III components, Instrument Class I, II, III and IV avionics, and landing gear systems. KRS - Repair Management leverages KRS in-house repair capabilities and a network of FAA & EASA authorized facilities to provide value added MRO solutions for both OEMs and end user customer. Further information is available at: www.kellstromdefense.com/mro.

About Dubin Clark & Company:

Dubin Clark & Company, Inc. is a private equity investment firm founded in 1984 exclusively on purchasing and cultivating businesses into profitable enterprises, all the time working alongside the businesses' preexisting management. The organization has a philosophy of "Maintaining each company's values, independence and culture; our goal is to build on what has already been achieved." Further information is available at: www.dubinclark.com.

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