



MEGGITT SIGNS A NEW LONG TERM DISTRIBUTION AGREEMENT EXTENSION WITH KELLSTROM DEFENSE

MIRAMAR, FL, October 18, 2016 – Kellstrom Defense Aerospace, Inc. (“KDA”), a Merex Group company, is pleased to announce that Meggitt, Polymers & Composites division, (“Meggitt”) has signed a new extension to their distribution agreement with KDA. Under the recently signed Distribution Agreement, KDA will serve as the sole stocking distributor for Meggitt’s fuel cell components used on C-130 aircraft. KDA’s territory will cover all international markets.

“We are extremely pleased that the Meggitt has extended their agreement with Kellstrom Defense as their international military distribution partner,” said Eric Hillewaert, KDA’s Vice President of OEM Relationships, “We appreciate that Meggitt recognizes the unique value proposition that Kellstrom Defense offers in providing Total Solutions™ for the sustainment of legacy aircraft and rotary wing platforms. We look forward to maintaining our long term relationship with Meggitt and to continue connecting their products to customers worldwide”

About Kellstrom Defense Aerospace, Inc.:

Kellstrom Defense Aerospace, Inc. (“KDA”) is a total solution provider for the sustainment of legacy defense aircraft through OEM sanctioned distribution, component MRO, and engineering and manufacturing solutions for the C-130, F-16, F-5/T-38, F-18, P-3, Boeing 707 defense derivative aircraft, and multiple rotary-wing platforms. KDA maintains a global reach with customers, employees, and partners in over 60 countries. KDA is committed to compliance, with hundreds of active export licenses and dedicated contract, export, and security personnel. The KDA Advantage provides confidence in a total solution for global military aircraft operators and maintainers. Further information is available at: www.kellstromdefense.com.

About Kellstrom Repair Services:

Kellstrom Repair Services, Inc. (“KRS”), a Merex Group company and wholly owned subsidiary of Kellstrom Defense Aerospace, Inc. (“KDA”), specializes in providing Maintenance, Repair & Overhaul (“MRO”) and sustainment solutions for legacy military aircraft and rotor wing platforms worldwide. KRS is a Honeywell and Ametek Authorized Repair Station specializing in the repair and overhaul of Auxiliary Power Units, Engine Driven Compressors, and a full range of mechanical, electro-mechanical, instrument, pneumatic and fuel system components. KRS also

specializes in the repair and overhaul of Accessory Class III components, Instrument Class I, II, III and IV avionics, and landing gear systems. KRS Repair Management leverages KRS in-house repair capabilities and a network of FAA & EASA authorized facilities to provide value added MRO solutions for both OEMs and end user customer. Further information is available at: www.kellstromdefense.com/mro.

About Dubin Clark & Company:

Dubin Clark & Company, Inc. is a private equity investment firm founded in 1984 exclusively on purchasing and cultivating businesses into profitable enterprises, all the time working alongside the businesses' preexisting management. The organization has a philosophy of "Maintaining each company's values, independence and culture; our goal is to build on what has already been achieved." Further information is available at: www.dubinclark.com.

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